

ERC

EMPLOYEE RETENTION CREDIT

WHAT DOES TRI DO?

TRI WILL WORK WITH YOUR BUSINESS TO DETERMINE ELIGIBILITY BY USING A STEP-BY-STEP PROCESS NEEDED TO ULTIMATELY CLAIM AND FILE FOR THE REFUND:

1. Determine which quarters, or which period of time your business qualifies for the credit.
2. Calculate the credit, taking into consideration the PPP loan amount forgiven (if applicable) to maximize the ERC credit amount.
3. Prepare and file the 941xs on your behalf, entitling you to the refund check.
4. Produce a supporting study documenting eligibility, and how the credit was calculated.



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FEE:

The fee is between \$2,000–3,000 per employee.

The fee is due and payable once the business receives the refund from the IRS.

